

MONEY TALKS

with Michael Campbell

Presents

SURVIVING & THRIVING IN A VOLATILE MARKET

Saturday, November 1, 2008

The Westin Bayshore Hotel, Vancouver

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AGENDA

TIME	LOCATION	EVENT
8:00 am	2nd Floor	Registration and Exhibit Hall Open
8:30 am	Exhibit Hall	Money Talks with Michael Campbell broadcasting live
9:00 am	Stanley Park Ballroom	Welcome & General Overview
9:10 am	Stanley Park Ballroom	The Crash of 2008: Now What? – Michael Levy
9:50 am	Stanley Park Ballroom	Can They Stop the Train Wreck? – Bob Hoye
10:40 am	Exhibit Hall	Exhibit Hall Break
10:50 am	Cypress Room Oak Room	More than Survival of the Fittest – Jason Weber of Rimfire Minerals Following Private Equity – Colin Bowkett of Canadian Nexus Ventures
11:10 am	Cypress Room Oak Room	Platinum Group Metals – John Toporowski of Platinum Group Metals Where are we in the Commodity Cycle – Rob Pease of Terrane Metals
11:30 am	Stanley Park Ballroom	Lunch
12:15 pm	Exhibit Hall	Exhibit Hall Break
12:45 pm	Stanley Park Ballroom	Measuring Inflation – Paul van Eeden
1:30 pm	Stanley Park Ballroom	How I Trade the Markets: What I am Buying and Selling Now – Victor Adair
2:10 pm	Cypress Room Oak Room	The Queen of Diamonds – Eira Thomas of Stornoway Diamonds The Good, the Bad and the Ugly, Juniors in a Bear Market – Ian Talbot LLB of Arcus Development Group
2:30 pm	Cypress Room Oak Room	The Future of Uranium – Phil Olsen of Titan Uranium Gold and Gold Companies – Daren Wagner of West Timmins Mining
2:50 pm	Stanley Park Ballroom	Profitable Stock Strategies in Volatile Times – Ryan Irvine
3:30 pm	Stanley Park Ballroom	Where Do We Go from Here? – Peter Grandich
4:15 pm	Stanley Park Ballroom	Panel Discussion – All speakers

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VICTOR ADAIR

Victor's most recent title at MF Global follows his role as Senior Vice President, Vancouver Branch Manager and Derivatives Portfolio Manager at Refco, and the Executive Vice-President of CFG Futures Canada Inc.

Victor began his career in the mining industry in the early '70s. He began specializing in commodity futures trading in 1977. Over the last 25 years his trading success on behalf of retail, corporate, and institutional clients has made him one of the most sought after commodity market commentators in Canada.

Mr. Adair is a regular contributor to Michael Campbell's nationally syndicated radio show *MoneyTalks*, as well as providing interviews for Reuters, *Business in Vancouver*, BC CTV, Shaw Cable, and dozens of other newspapers, radio and television programmes. In addition, Victor is recognized as one of the industry's leading regulatory experts, having been called to provide Supreme Court expert witness testimony.



PETER GRANDICH

Peter Grandich is the Chief Commentator for Agoracom.com and editor of *The Grandich Letter*, which was first published in 1984.

Grandich also provides a variety of corporate finance and development services to publicly-held companies.

Peter Grandich is also the Managing Member of Trinity Financial, Sports & Entertainment Management Company, LLC (www.trinityfsem.com), Trinity provides financial services to individuals, small- to mid-size businesses, professional athletes and entertainers.

Peter is a longstanding member of The New York Society of Security Analysts and The Society of Quantitative Analysts.



W. ROBERT (BOB) HOYE

With a degree in geophysics and a number of fascinating summers in mining exploration, one winter in "the bush" quickly led Bob into the financial markets. This included experience on the trading desk and in the research department of a large investment dealer, which led to institutional stock and bond sales. Bob's review of financial history provided the forecasting models designed to anticipate

significant trend changes. This included the alarming volatility typical of the transition from rampant speculation in tangible and financial assets to severe contraction.

Bob, as chief financial strategist with Institutional Advisors, writes the weekly overview *PIVOTAL EVENTS*. Articles have been published by *Barron's*, *Financial Post*, *Financial Times* and *National Post*.

A recent critical observation was that the credit markets would reverse to severe conditions in May-June, 2007. Conditions had changed enough by that July to conclude: "The greatest train wreck in the history of credit has started."



RYAN IRVINE

Ryan Irvine is President of KeyStone Financial Publishing Corp., a registered financial adviser. KeyStone publishes independent research and information on Canadian and U.S. mid-, small-, and micro-cap stocks.

The company's stable of publications includes *The Future Stock Review*, *Canadian Micro-Cap Review*, *Breakthrough Canadian Small Caps*, *OTC Stock Report*, and the *Income Trust Advisor*. All

feature fundamentally undervalued growth companies with the potential for tremendous returns.

KeyStone specializes in uncovering, before the broader market, under followed small- to mid-sized companies that are financially sound and producing solid growth in both revenues and earnings.

Mr. Irvine is frequently quoted in the *National Post*, *Calgary Herald*, *Toronto Metro*, *Investor's Digest of Canada*, and *Canadian Money Saver*, and appears on CKNW's *MoneyTalks* with Michael Campbell, CBC Radio, ROBTV.



MICHAEL LEVY

- Senior Executive Vice President, CustomHouse Currency Exchange
- Managing Director, Border Gold Corp.
- 5 years at Midland-Walwyn Brokerage (1984-1989) as a Currency and Precious Metals specialist
- 34 years in the precious metal business as a gold specialist (1968-present); principal in family owned gold business since 1968

- 11 years in the Currency Exchange Business (1990-)
- Financial Analyst – CKNW 980/Corus Radio Network 1989-Present
- Co-host *MoneyTalks*, daily financial show on CKNW Radio
- Host of the *Market Matters* talk show on CKNW Radio



PAUL VAN EEDEN

In 1998 Paul introduced his original thesis that the gold price in US dollars is driven by the US dollar exchange rate, and that traditional commodity style analyses would not yield predictive results when applied to gold. He showed that a dollar-only view of the gold market is inadequate: understanding the gold price requires a global view, incorporating exchange rates across many currencies.

This line of thinking is now ubiquitously accepted.

In 2003, Paul further showed that the price of gold in US dollars is tightly correlated to the expansion of US monetary aggregates (M3) and that an analysis of gold as money not only explains the gold price from 1971 to the present, but also predicts that the gold price would exceed \$1,000 an ounce.

In November 2002, Paul left the brokerage industry and became Doug Casey's co-editor of the *International Speculator* newsletter and then began his own newsletter in November 2003. His newsletter was a running commentary of the companies Paul personally invested in and the reasons why.



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